FOR IMMEDIATE RELEASE
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FOR MORE INFORMATION:
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LOCAL COMPANY EXPANDS ITS RETIREMENT AND INCOME PLANNING TEAM TO SERVE OUR COMMUNITIES.

Fidelity's #2 Retirement Concern: Expect to live longer.

As medical advances continue, it's quite likely that today's healthy 65-year-olds will live well into their 80s or even 90s. This means there's a real possibility that you may need 30 or more years of retirement income.

Calrima Financial & Insurance Agency (CALRIMA) welcomes Steve Sukovez of Milpitas, California to bring his years of insurance agent and investment planning experience to our new and existing clients of CALRIMA.

ABOUT STEPHEN SUKOVEZ-- Steve has recently added to his credentials as a VA Accredited Agent with the Dept. of Veteran Affairs to assist veterans and surviving spouses of veterans with applying for benefits. Steve has been serving Northern California financial clients with cash flow planning, retirement lifestyle planning and spousal and family estate planning for the past 30 years.

Steve is a native Californian, born in San Mateo and graduated from San Jose State University with a BS degree in Business Administration. Steve has applied his insurance and securities licenses' along with his years of financial training and certifications as a Certified Financial Planner, Certified Senior Advisor, and Certified College Relief Planner to serve his clients. Since 1982, Steve has had agent and brokerage positions with Farmers Insurance Group, CalFed Securities, CUNA Securities at the Meriwest Credit Union and as Regional Managers at Great Western Securities and Wells Fargo Securities.

Steve's family life with wife Jean, a COO with an employee benefits administrator; is very full and enjoyable these days with his three wonderful grand children; Cadence age 5, Callum age 3, and Cora Lee born 1/16/14.

INTRICACIES OF IRA RETIREMENT PLANNING

Mr. Loek is educated on the intricacies of an IRA planning, which makes up more than a quarter of the U.S. retirement marketplace. "IRAs total roughly $5.7 trillion in total retirement assets across the country," Ed Slott said from his company's semi-annual advisor training program. "They make up one of, if not the fastest growing component of the retirement market during the past 20+ years. They have increased 10 percent per year on average since 1990."

ABOUT RICHARD "RICK" LOEK – Rick is a member of Ed Slott and Company's exclusive Elite IRA Advisor GroupSM, Where he is trained in the complicated tax code to ensure his clients and families can keep more of their retirement savings.

ABOUT ED SLOTT and COMPANY, LLC: Ed Slott and Company, LLC is the nation's leading provider of IRA training for financial advisors. Mr. Slott is the author of multiple best-selling books on retirement distribution planning. He is a nationally recognized IRA-distribution expert, a professional speaker, and the creator of several public television specials, including Ed Slott's Retirement Rescue!
Ed Slott has been quoted in *The New York Times*, *Newsday, The Wall Street Journal, The Washington Post*, *Money Magazine*, and *Forbes*. He has appeared on NBC, ABC, CBS, CNBC, CNN, FOX, PBS, Public Television, NPR, and Bloomberg TV and radio.

ABOUT Calrima Financial & Insurance Agency; California Insurance License 0F34289. CALRIMA welcomes requests for more information about recent changes to the tax code and up-to-date information on retirement planning. CALRIMA may be reached at 866-589-9366, toll-free.
* http://www.theslottreport.com/2013/01/your-tax-rate-may-not-have-increased.html
** Restrictions apply, see http://www.iXrayTaxSolutions.com